

EXPRESSION OF INTREST FOR EMPANELMENT OF BROKERS/ARRANGERS FOR PF TRUST INVESTMENTS

Projects & Development India Limited is operating Exempted Provident Fund Trust for its employees in the name of Trustees Projects & Development India Limited Employees Provident Fund Sindri.

The Trust is managing investments of its funds and avails the services of brokers for investment from time to time. Brokers/Arrangers interested in empanelling with the Trust are required to submit their documents for pre-qualification as per criteria mentioned the enclosed **PERFORMA -A**

The documents mentioned in PERFORMA -A duly attested/signed by the authorized person may be sent in PDF format to the email address: Tarun@pdilin.com / JChhatwani@pdilin.com by **31.08.2026**

After receipt and scrutiny of the documents, selected brokers/arrangers will be empanelled with Trustees Projects & Development India Limited Employees Provident Fund Sindri and informed about the process/system used by the PF Trust while inviting quotes from brokers/arrangers for Investments.

For any queries/information the following persons may be contacted:

1. Mr Tarun Kumar : +91-120-2529 842, Extn 333
2. Mr Jalaj Chhatwani : +91-120-2529 842, Extn 336

APPLICATION FORM

Documents required for due diligence for empanelment on Trustees Projects & Development India Limited Employees Provident Fund Sindri.

Sl. No.	Particular's	Information to be given by arrangers
1.	Name of the Arranger	
2.	Contact person Name & Address with Telephone No. / Mobile No./E-mail/Fax/etc.	
3.	List of Branches	
4.	Year of establishment	
5.	Net worth as on 31.03.2026. Minimum net worth Rs. 10 Crores. (Along with copy of Audited Financial Statement for the F.Y. 2025-26)	
6.	Details of CSGI and Demant Account	
7.	Securities Market turnover last three years G.Sec SDL Financial Institutions/PSU Bonds	
8.	Annual turnover for the last three years (Minimum of Rs. 50.00 Crores)	2023-24 2024-25 2025-26
9.	Registration with SEBI/NSCC/ICCL/BSE/NSE (Merchant Banking license and Broking license)	
10.	Stock Exchange Membership and proof thereof	
11.	Experience in number of years (Minimum period	

	of 5 Years)	
12.	Copy of PAN Card and GSTN(if already provided please mentioned number only)	
13.	Certificate of Registration with Registrar of Companies	
14.	List of empanelment with other PSU/Companies (Minimum 10 PF Trusts of CPSE) along with with Name of Dealing Officer and Landline Number of Three to Five Clients (Self Certified by authorized person)	
15.	Whether deals in Primary / Secondary market or Both	
16.	Any other information if relevant for Empanelment	

(Signature of the Arranger)